INTELEX

Advancing Safety
Culture: Mitigating
Deviance and Working on
Collective Responsibility



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What You Will Learn Today

- Speak as a practitioner and offer
 Key areas of the Safety and Health
 program control that make a difference.
- Discuss some of the barriers and challenges of deviance affecting safety performance and your culture.
- Present the stages of cultural growth
- Discuss Perception Surveys and how to use them.
- Explain how gaining participation leads to employee partnership.



Corporate Culture is the moral, social, and behavioral norms of an organization based on the beliefs, attitudes, and perceptions of its employees.

Safety Culture refers to the collective values, attitudes, competencies, perceptions, and patterns of behavior of individuals and groups within an organization. These factors can influence an organization's commitment to and proficiency in managing health and safety, as well as the style in which they approach it.

Phycological Aspects

"How People Feel"

The "Safety Climate" of the organization is concerned with individual and group values, attitudes, and perceptions

Behavioral Aspects

"What People Do"

Safety-related actions and behaviors are visible

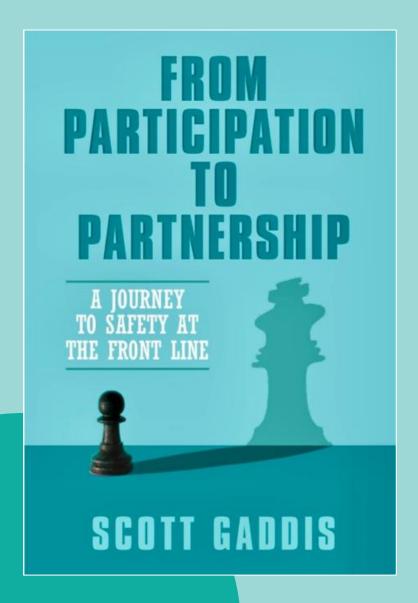
Situational Aspects

"What the Organization Has"



Policies, procedures, rules, resources, organizational structures, and the management systems





The transition from workers simply participating with you to a safety partnership is a collaborative effort involving the safety practitioner, the members of the management team, and the workers on the front lines.

Within an organization, a genuine relationship between its members connects each level.

What we should want is for front line workers to work together, take ownership of the safety process, and eventually take some of the responsibility for leading safety without you.



When bad things happen to good people

Job Title: Maintenance Technician

Age: 57

Years of Service: 32 - 1 year from retirement

Event: Working with uncontrolled Energy

Fatality: Severe Trauma to Upper Body





What I Learned

- Equipment poorly guarded
- Policy and procedures not followed
- Design issues with equipment
- Programming issues with the control system
- Equipment extended past service life
- Poor equipment reliability and quality
- Inadequate maintenance practices
- Inadequate training
- Employee was regarded as a risk-taker
- Poor management oversight





Normalizing Device

"...when small changes in behavior start to occur, expanding the boundaries that allow additional deviations to become acceptable. In essence, when deviant events are tolerated, the potential for error grows and events are overlooked, misinterpreted, or allowed without question."

- Diane Vaughan (The Challenger Launch Decision)



Understanding System Error

Latent Errors – errors in design, management decisions, organizational, training, or maintenance-related errors that lead to operator errors

Armed Errors – errors in position that affect persons, property, or process.

Often, human factors are involved.

Active Errors – errors are made and the resultant effects realized



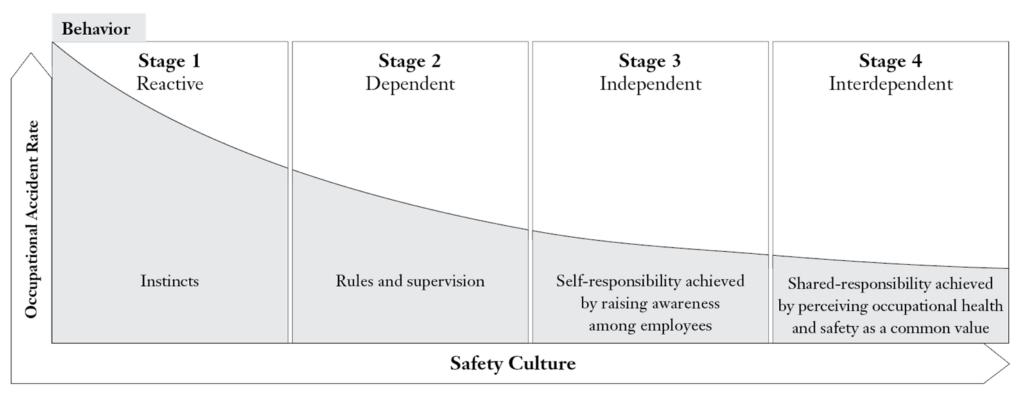






The Bradley Curve

- Developed by DuPont to assess and improve safety culture.
- Four stages: Reactive, Dependent, Independent, Interdependent.
- Emphasizes cultural evolution to achieve sustained safety performance.

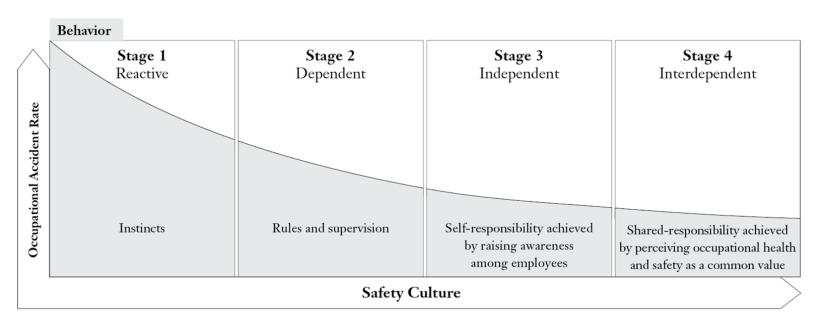


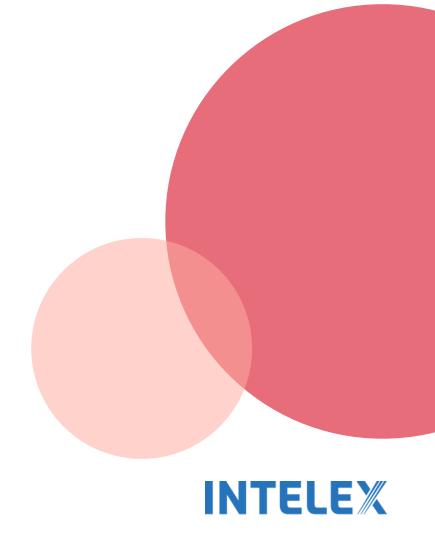


Reactive Safety Culture

Key Challenge: Safety is reactionary rather than preventive.

- Workers deny responsibility.
- Safety is seen as luck.
- Management lacks proactive strategies.

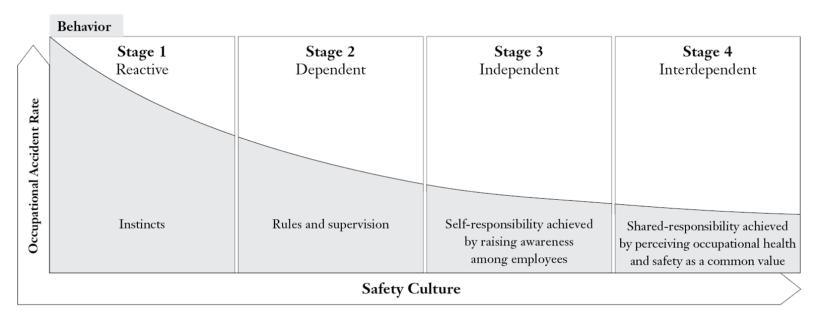


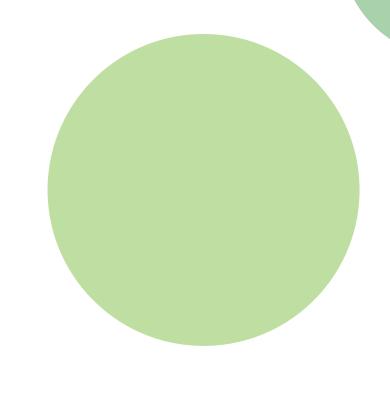


Dependent-Driven Safety Culture

Key Challenge: Workers follow the rules but may lack intrinsic safety value for them.

- Regulatory compliance is the primary driver
- Rules and procedures define safety.
- Management enforces safety through policy.
- Rewards and penalties influence behavior.



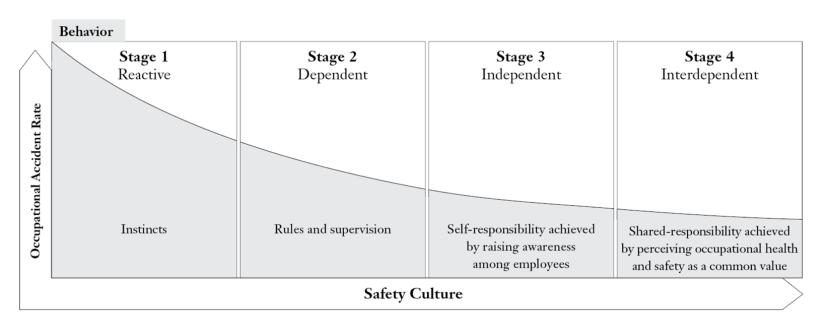




Independent Responsibility in Safety

Key Challenge: Individual effort must be channeled into collective improvement.

- Workers take initiative and accountability.
- Safety is self-driven. (I can take care of Myself)
- Proactive hazard recognition and mitigation.

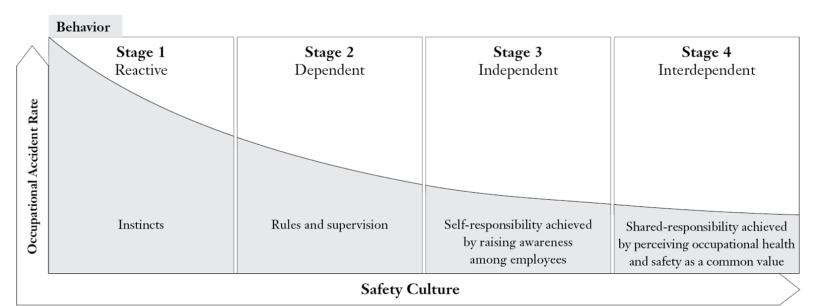


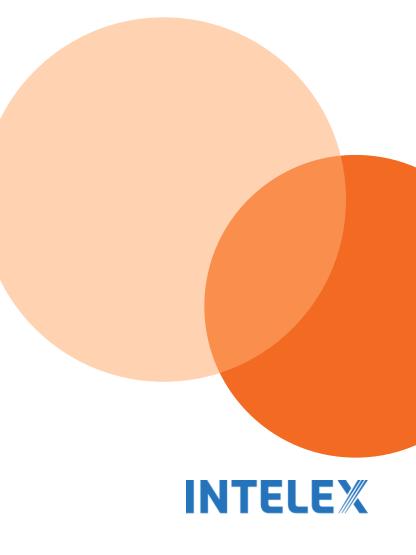


Interdependent Safety Culture

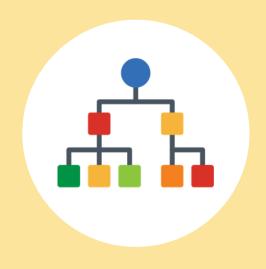
Key Challenge: Sustaining engagement and ownership at all levels.

- Safety is a shared responsibility.
- Teams collaborate for continuous improvement.
- Leadership and workers work together.
- Compliance and culture are imperative drivers.





Overcoming Barriers to Safety Growth



Many organizations remain stuck in the dependent stage.



Over-reliance on safety teams instead of shared responsibility.



Moving to interdependence requires cultural maturity.



Key Factors Influencing Safety Culture

Prevailing Opinion:

What do I think about safety around my workplace?

Overarching Behaviors:

Do my actions matter?

Leadership Style:

Does leadership care about me?

Safety Activities:

Is the company investing in my safety?

Personal Responsibility:

Am I included as a business partner in safety?



Defining the Stages



Reactive: Safety is viewed as an external imposition. Response-based.



Dependent: Management-driven; compliance-focused.



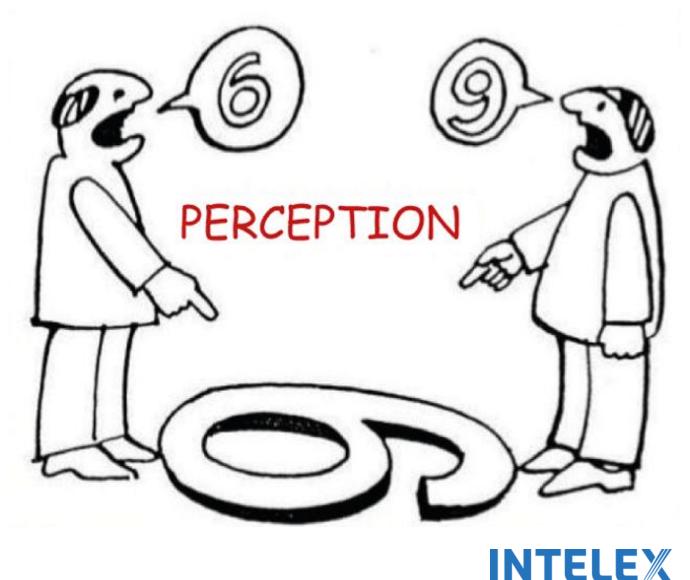
Independent: Personal accountability emerges.



Interdependent: Collaborative safety culture; active caring for each other.

	Reactive	Dependent	Independent	Interdependent
Prevailing Opinion	Loss-producing incidents are a regular part of doing work. The prevailing opinion is that accidents happen.	Acknowledgment that loss-producing incidents should be minimized trainly to meet external expectations.	A belief that accidents are preventable through individual actions and awareness.	A shared conviction that safety is integral to operational success and that all accidents can be prevented through teamwork.
Overarching Behavior	There are minimal to no proactive safety measures; accidents are responded to rather than prevented.	Beginning to comply with safety regulations due to external pressures, safety measures are rule-based.	Individuals take personal responsibility for safety, proactively identifying and mitigriding risks.	Collective responsibility for safety, with high levels of collaboration and mutual care.
Leadership Style	Laissez-faire or autocratic, with little to no emphasis on safety from leadership.	Directing, with leaders and menagers enforcing safety rules and procedures.	Participative, with leaders encouraging personal accountability and involvement in safety initiatives.	Transformational leadership fosters a partnering culture where safety is a core value and a shared responsibility.
Safety Activity	Ad-hoc and minimal, primarily focused on compliance after incidents occur.	Implementation of basic safety training and compliance protocols.	Comprehensive safety training, employee-led safety audits, and proactive risk assessments.	Advanced safety systems, continuous improvement processes, and cross- functional safety teams.
Personal Responsibility	Limited awareness or acceptance of safety responsibilities at any level.	Safety responsibilities are acknowledged by management but not fully embraced by employees.	Employees at all levels recognize and embrace their role in ensuring workplace safety.	Safety responsibilities are deeply ingrained and collectively owned, with everyone actively partnering in safety.

How do your workers perceive safety in your organization?



It's All About the Management Process

Management Systems

e.g., ISO 45001, ISO 14001, ISO 9001, ANSI Z10, Hybrids



Employee Behaviors & Engagement



Capability and Capacity



Physical Control of the Work Environment



Management, Leadership & Accountability

Enabling Technologies

Incidents

Observations

Behaviors

Illness/Injury

Health

Hazard ID

Audit/Inspections

System Levers



Supportive Activities



Employee Behaviors & Engagement

Partnering

Involving

Mentoring

Coaching

Embracing

Ensuring

Disciplining

Recognizing



Capability and Capacity

Understanding

Performing

Supporting

Elevating

Hiring

Motivating

Striving

Reasoning



Physical Control of the Work Environment

Inspecting

Assessing

Controlling

Developing

Designing

Engineering

Purchasing

Preparing



Management, Leadership & Accountability

Guiding

Monitoring

Expecting

Engaging

Communicating

Adapting

Innovating

Celebrating





Measuring Culture Progress

The Role of Perception Surveys

- Surveys reveal workforce perceptions about safety.
- Benchmarking helps identify gaps between current and aspirational stages.
- Encourages honest feedback for actionable insights.



Safety Perceptions Scale

0 - Strongly Disagree

The individual strongly disagrees with the statement. They perceive significant threats and believe that safety measures are either absent or completely ineffective, leading to a constant sense of danger and vulnerability.

1 - Disagree

The individual disagrees with the statement. They acknowledge some efforts towards safety but find them largely ineffective, resulting in frequent feelings of unsafety and exposure to potential harm.

2 - Somewhat Disagree

The individual somewhat disagrees with the statement. They see some safety measures in place but consider them insufficient, leading to occasional concerns and a general feeling of being somewhat unsafe.

3 - Neutral

The individual neither agrees nor disagrees with the statement. They recognize that there are safety measures but doubt their adequacy and effectiveness, resulting in a balanced perception with concerns and reassurances.

4 - Agree

The individual agrees with the statement. They believe safety measures are generally effective and well-implemented, with only minor concerns about potential risks, leading to a mostly secure feeling.

5 - Strongly Agree

The individual strongly agrees with the statement. They have full confidence in the safety measures and believe their environment is free from significant risks, leading to a strong sense of security and well-being and a collaborative work culture.



Assemble Your Work Teams

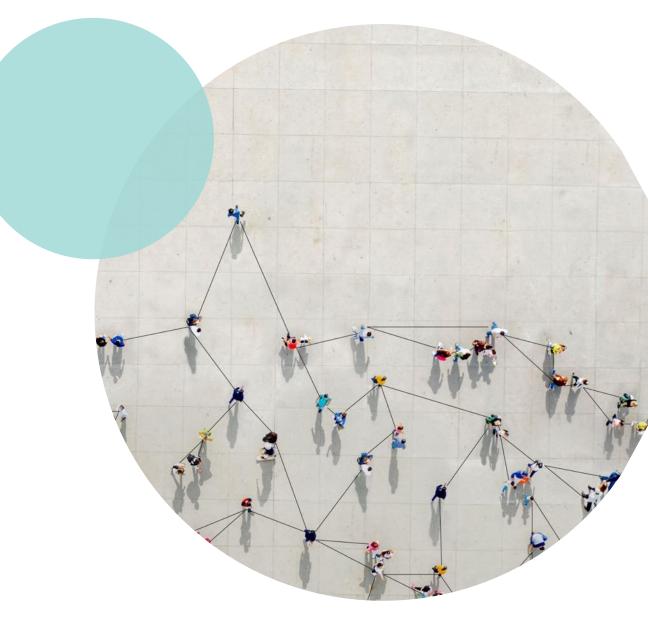
I have used the Bradley Curve most effectively when I have thought deeply about how I felt about our cultural journey, where we were at the time, and where I wanted to go.

Pull small groups separately from the front line, middle management, and senior leadership, review each stage of the Bradley Curve, and ask where they believed we were.

You will find significant disparity between distinct groups and levels in the organization.

You will also find that not every group is at the same stage of the curve. There will be parts of your safety process that might be doing very well, but other parts that are not performing and need help getting to the next stage.

The magic occurs when you combine all the groups I have described and discuss where the organization is overall today and if you have the appetite to move forward.





Measuring Safety Perceptions

Scale 0-5





Next Steps for moving Up the Curve







The Path to Safety Excellence

- Worker engagement drives safety success.
- Understanding how loss occurs and using the Bradley Curve helps assess cultural maturity.
- Understanding perceptions about safety matters.
- Safety partnership is key to achieving interdependence.
- Continuous improvement ensures long-term success.



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Questions?



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